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7 December 2022

Pricing of Further Tier 2 Notes

MEDITERRANEO VIDA, S.A. DE SEGUROS Y REASEGUROS *(incorporated with limited liability under the laws of the Kingdom of Spain)*

Mediterráneo Vida, S.A. de Seguros y Reaseguros (Sociedad Unipersonal) ("**MedVida**") announces that it has successfully priced a €21m Tier 2 capital instrument (the "**Notes**"). The Notes will be issued at a price of 97.047% of their nominal amount (plus 145 days' accrued interest in respect of the period from (and including) 28 July 2022 to (but excluding) 20 December 2022 and are to be consolidated and form a single series with the EUR 30,000,000 8.875 per cent. Fixed Rate Reset Callable Subordinated Notes due 2033 issued on 28 July 2022.

The net proceeds will be used to strengthen MedVida's own funds and for general corporate purposes, including to finance in part the acquisition of CNP Partners.

The Notes will be subscribed for and paid up on the closing date, which is scheduled to take place on or about 20 December 2022, subject to entering into a subscription agreement and the other agreements relating to the issue, and subject to compliance with the conditions set out in the subscription agreement.

The Notes are expected to be admitted to trading on the Global Exchange Market of Euronext Dublin and the offering circular relating to the Notes is expected to be published on the website of Euronext Dublin.

THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED OR MAY HAVE QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014 ("**MAR**"). FOR THE PURPOSES OF MAR AND ARTICLE 2 OF COMMISSION IMPLEMENTING REGULATION (EU) 2016/1055, THIS ANNOUNCEMENT IS MADE BY GUY HORTON, CHIEF FINANCIAL OFFICER OF MEDITERRANEO VIDA, S.A. DE SEGUROS Y REASEGUROS (SOCIEDAD UNIPERSONAL).

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Disclaimer

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No publicity or marketing of any kind shall be made in the Kingdom of Spain in relation to the Notes.

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Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels) No PRIIPs key information document (will be prepared as not available to retail in the Economic European Area or in the UK.

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